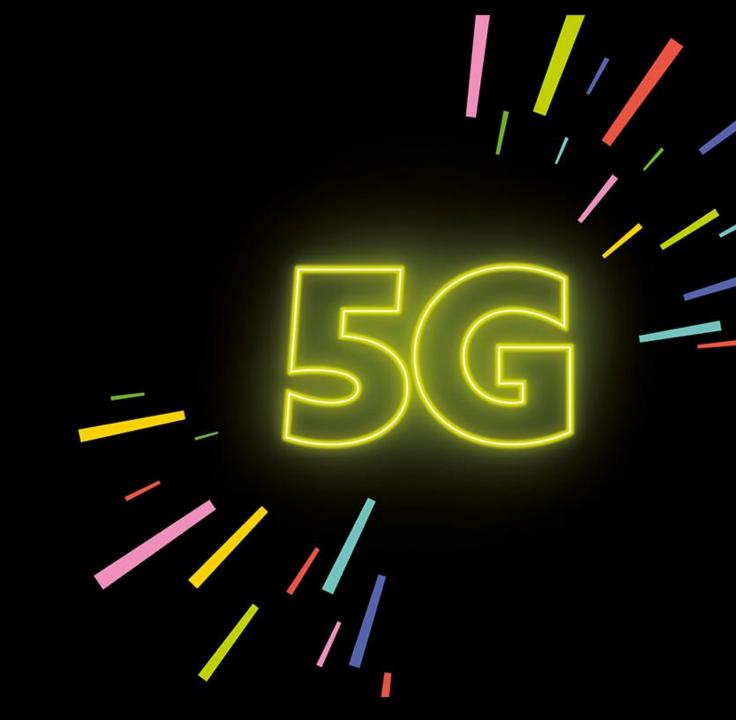
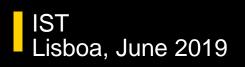


# 5G, An Operator Perspective

Henrique Ribeiro Radio Networks & Devices





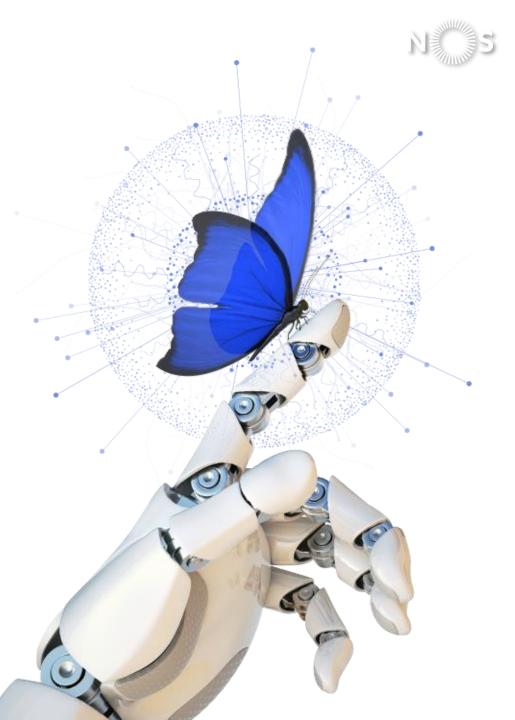
## Agenda

#### Trends & Society 5.0

#### **5G a New Generation**

**Transforming the Future** 

#### Roadmap to 5G



#### CIVILIZATIONAL EVOLUTION AND TECHNOLOGY ARE SIDE-BY-SIDE

**SOCIETY 5.0:** TECHNOLOGY TO IMPROVE QUALITY OF LIFE; ACTIVE AGING, HUMAN LONGEVITY, PREDICTIONS AND SOLUTIONS OF DISASTERS, PERSONALIZED MOBILITY, INFRASTRUCTURE AND THE CONSOLIDATION OF FINTECHS, ETC.

1.0

Recoletor / Hunting

Fire

Tools

Wheel

Ceramics

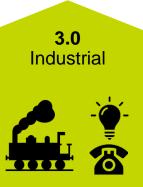
Rafts

SOCIETY

TECHNOLOGY



Fertilizers Irrigation Villages Brick / Wood Animal Transport



**Combustion engine** 

Mass production

Electricity

Telegram

telephone

Motorcycle /

Personal Transport

Internet

Mobility

Telecommunica.

Electronic

Smartphones

Computer

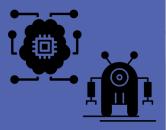
Systems

Automation

4.0

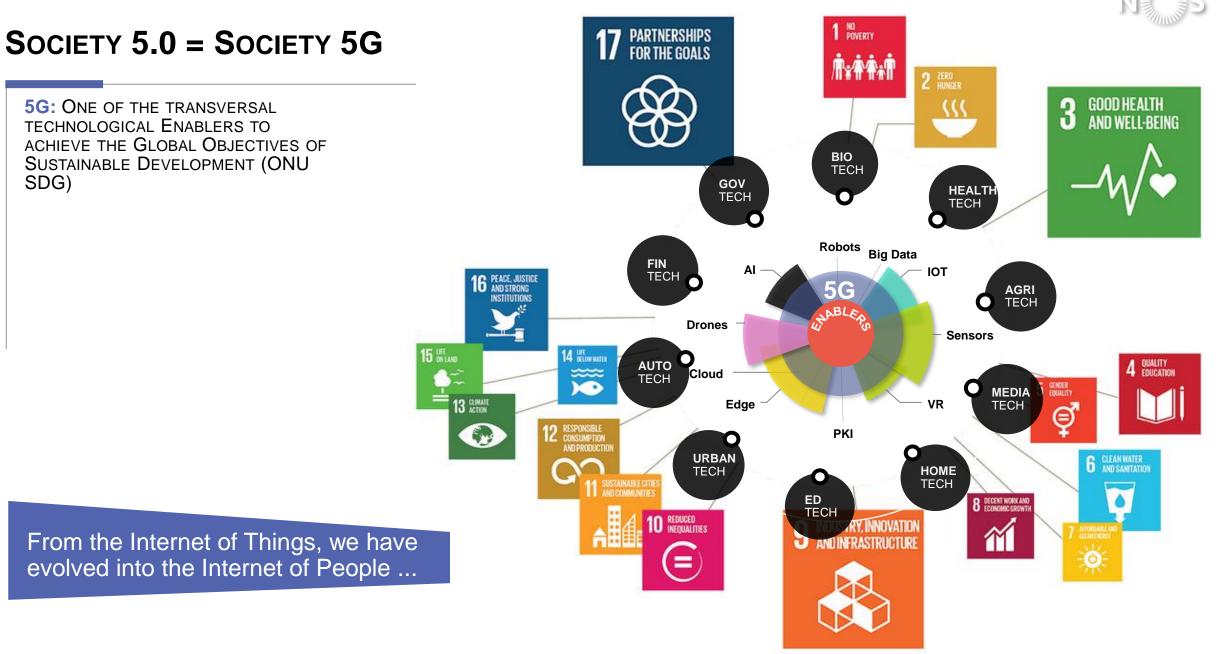
Information

5.0 Super Intelligent



Cybernetic Systems IoT Artificial intelligence Big Data Robot/ Drones Edge/ Cloud AR/ VR

**5G** 



SDG)

#### **TELCO TRENDS: CONSUMERS**

Video represents 60% current traffic; > 75% by 2024

Monthly volume will grow 10-14x; 20% will consume 200 GB / month

50% consumers foresee new ways of using (VR glasses)

Higher speed, lower latency and new APPs are the expectations for 5G

Fonte: 5g-consumer-potential-report, Ericsson, May 2019



#### IN SHORT, THE 5G WILL ACCELERATE

There is strong political *momentum* around 5G in Europe - a city by 2020

Spectrum allocations accelerate across Europe; 3500 MHz is the main band

5G seems to have greater potential in industries, but consumers also recognize value

5G is an important technological enabler of the Future Society (5.0) vision

Fonte (imagem): http://jobsandcareersinboston.com/worldnews/2019/05/22/ee-to-launch-uks-first-5g-service-in-may/



## Agenda

#### Trends & Society 5.0

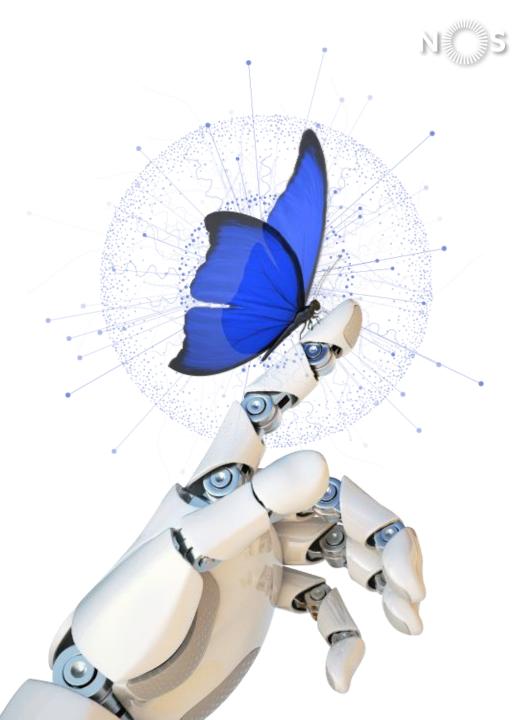
#### **5G a New Generation**



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#### **Transforming the Future**

#### Roadmap to 50

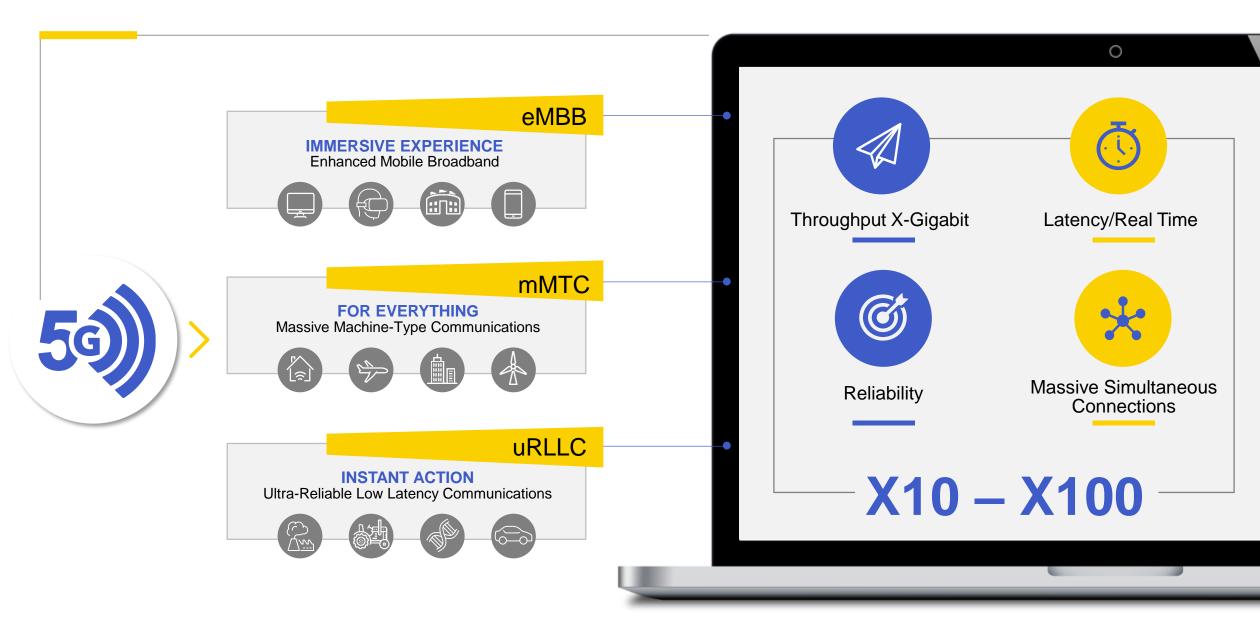


#### THE EVOLUTION OF MOBILE NETWORKS MAINTAINS A RENEWAL RATE FOR EVERY 10 YEARS



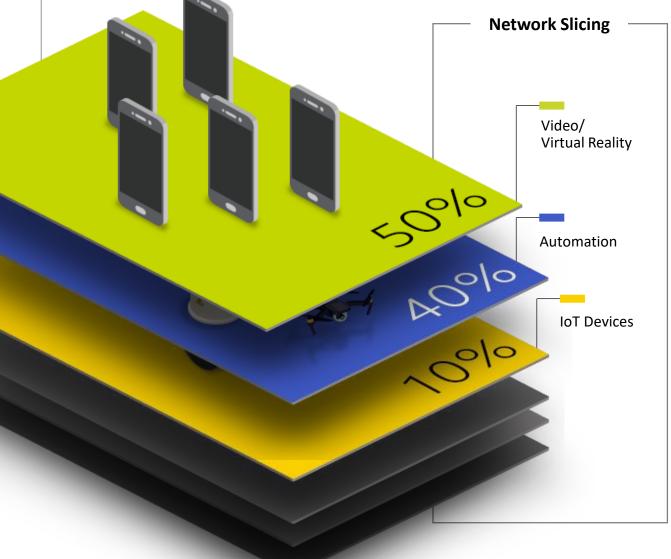
**5**G IS INTENDED TO START IN **2020**.

#### **5G INTRODUCES THREE MAJOR TYPES OF SERVICES**



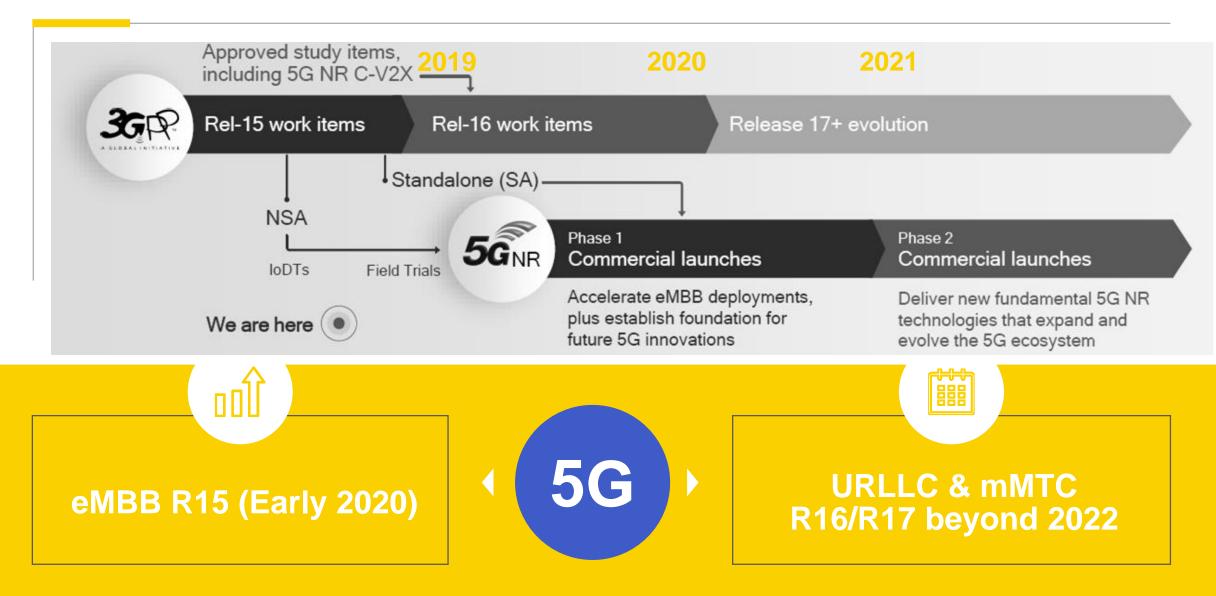
# SURING THE SIMULTANEOUS AND

# NETWORK SLICING / VIRTUALIZATION: ENSURING THE SIMULTANEOUS AND DIFFERENTIATED TREATMENT OF EVERY APPLICATION



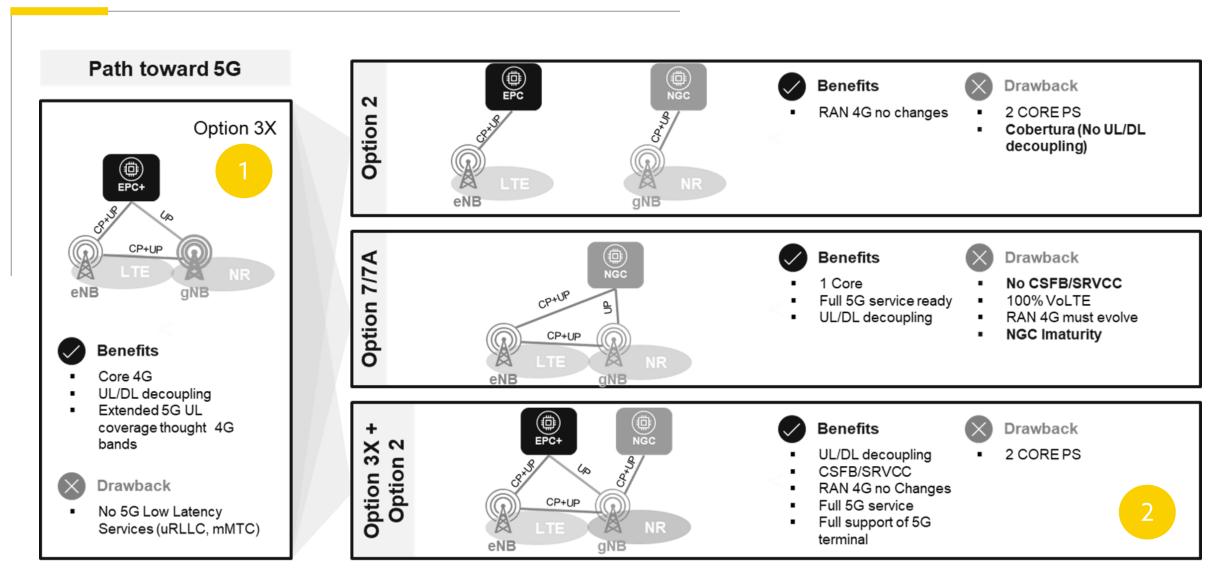


## 5G WILL HAPPEN IN 2 WAVES; EMBB IN 2020 AND URLCC / MMTC AFTER 2022



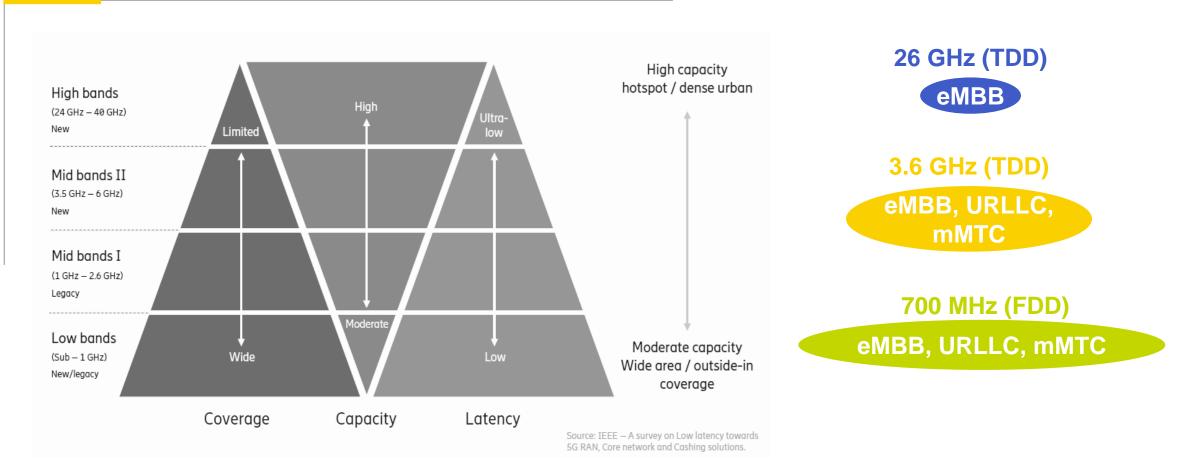


#### 5G WILL REQUIRE A NEW CORE FOR URLLC E MMTC 5G WILL START WITH ACTUAL CORE EPC + (NON STAND ALONE)



Source: Network 2025, NOS internal study on Networks Architecture evolution, January 2019

#### **3 FREQUENCY BANDS WILL ALLOW A NATIONAL COVERAGE AND SUPPORT TO USE** DIFFERENT CASES



700 MHz will have a global coverage role, including the 3.6 GHz UL; 3.6 GHz will be the most balanced between coverage and capacity (up to 4 Gbps); 26 GHz has strict requirements (LoS required)

#### **SPECTRUM ASSIGNMENTS: EUROPA**



To be released as national licences

	3400		3450			3500		3550		3600		3650			3700		3750	
Czech Rep	Def					ence				Vfe		Por	Poda		O2 Nordic Teleco		m	Nordic Telecom
Ireland	25 MHz 40 MHz (state service)				Vodafone		Ai		span		Meteor			Thr		ree		
Spain	Masmovil	Masmovil Ti		Orange	MoD	Masmovil T		F Orange	MoD	Orange				V	Vodafone		TEF	
Italy	MoD (37 MHz)	211	MHz	21 MHz	21 MHz	MoD (37 MHz)	21 N	1Hz 21 MHz	21 MHz	Lliad	Wind3		VD	c		ТІМ		
italy	MOD (57 MIN2)	211		21 Minz	21 WITZ	MOD (S7 MIRZ)	21 1	11/2 21 10/1/2	21 Minz	Liidu	Willus		10					n
Finland	Telia Finlan			ind				Elisa		-			DNA					
UK	Vodafone H3G			H3G	H3G	Telefonica		EE		H3G		L			To be auctioned in 2019			
	· · · · · · · · · · · · · · · · · · ·																	
Switzerland							Salt				Sunrise	_			-	Swissco	m	
Austria	Regional, A1TA, unawarded			A1 TA				H3A					Tmobile		e			
Germany	To be released as national licences in 2019										To be released for local licences in 2019							
Sweden	To be released as national licences in 2019										To be released for local licences in 2019							
France	FWA in ru	ral area:	s	Bolloré						Auction e	xpected in 2019,	for avai	lability in 20	20				
Denmark						·		To be relea	sed in 2019	/2020 - con	ditions TBD							

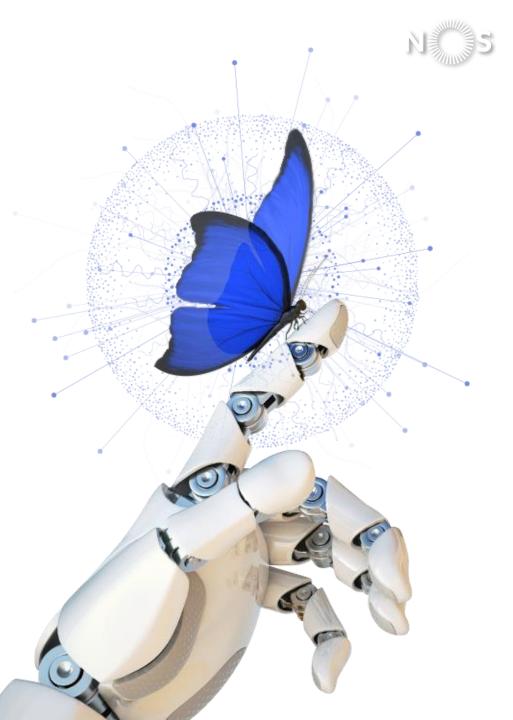
## Agenda

#### Trends & Society 5.0

#### **5G a New Generation**



#### Roadmap to 50





#### DIGITALIZATION PRODUCTION AND SENSING

O



Connected sensors, cameras and systems



Autonomous robots and collaborative precision

 $\bigcirc \\ \checkmark$ 

Integrated, centralized view of production



Failure detection and instant decision



## MOBILITY, LOGISTICS AND TRANSPORTATION

All connected items

#### Production control for sale

Sec.

#### Smart Analytics e Big Data



Operational model and business support



#### **V2X REMOTE DRIVING**



Complex value chain; car manufacturers will take the lion's share





5G will use URLLC services, requiring edge computing, with high costs



Infrastructure owners should be initial promoters of V2X (IP/BRISA)

**AR / VR VIDEO, SURVEILLANCE AND ANALYTICS** 

$\triangleright$

Streaming content with 360° Video



Augmented Reality Enhanced Entertainment / Training



#### Virtual Reality Remote Entertainment



Gaming / Training with Augmented Virtual Reality



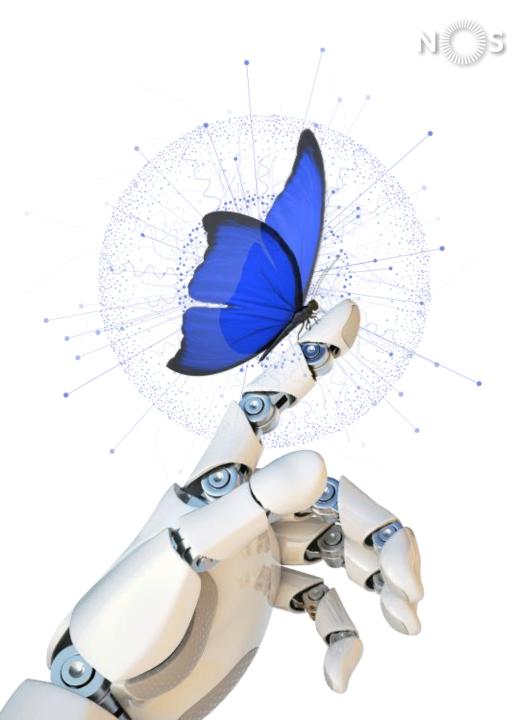
## Agenda

#### Trends & Society 5.0

#### **5G a New Generation**

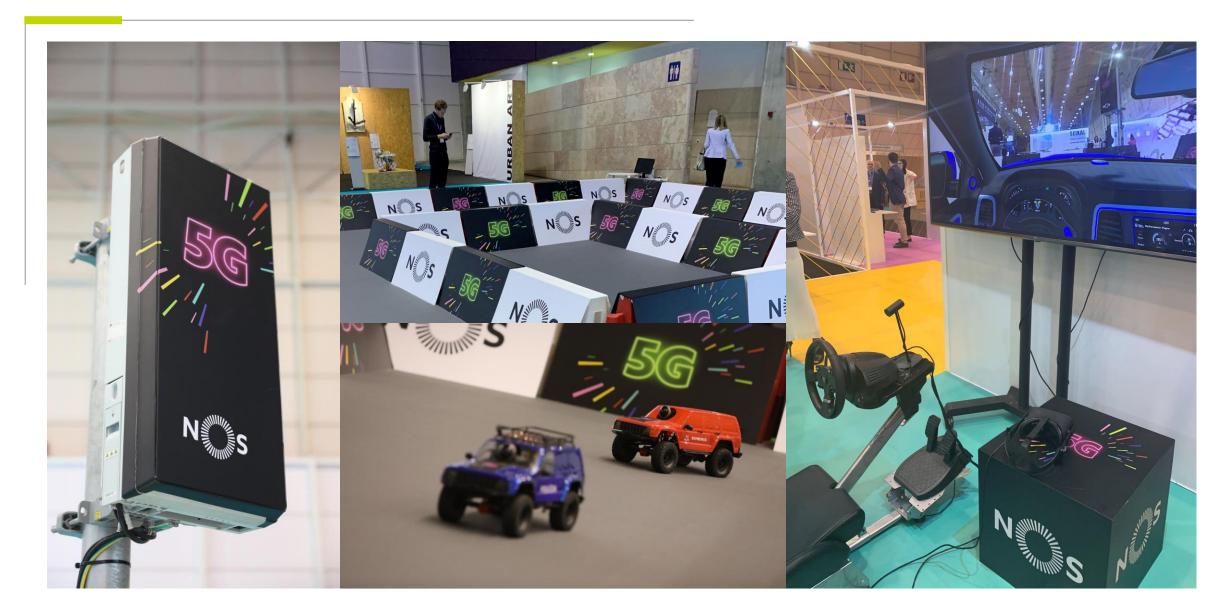


#### Roadmap to 5G





#### **1ST LIVE 5G DEMO – REMOTE DRIVING (PORTUGAL SMARTCITIES)**



#### SUMMARY

5G has the potential to change and transform many industries, whether in the production process or in another part of the value chain;

It will give consumers a better experience, especially in very high definition video APPs and access to higher speed, even at events;

eMBB will be the first services; very low latency and M2M will appear later (> 2021); it is estimated that in 2020 we will have the 1st 5G city (EU target);

5G applications are typically complex and require the creation of partnerships and ecosystems aggregated by verticals.



# Thank You

#### Henrique Ribeiro Henrique.ribeiro@nos.pt



IST Lisboa, June 2019